

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

THE HONOURABLE MR. ) TUESDAY, THE 8<sup>TH</sup>

)

JUSTICE D.M. BROWN ) DAY OF APRIL, 2014

IN THE MATTER OF THE *COMPANIES' CREDITORS  
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN  
OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO  
GROWTHWORKS CANADIAN FUND LTD.



**STAY EXTENSION ORDER**

THIS MOTION, made by GrowthWorks Canadian Fund Ltd. (the “**Applicant**”) for an order extending the stay period defined in paragraph 14 of the initial order of the Honourable Justice Newbould made October 1, 2013 in these proceedings, as amended and restated on October 29, 2013 (the “**Stay Period**”), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Motion Record, including the Notice of Motion and the affidavit of C. Ian Ross sworn on March 31, 2014 (the “**Motion Record**”), the Seventh Report (the “**Seventh Report**”) and the First Supplement to the Seventh Report (the “**Supplementary Report**”) of FTI Consulting Canada Inc., in its capacity as monitor of the Applicant (the “**Monitor**”), and on hearing the submissions of counsel for the Applicant, the Monitor, Allen-Vanguard Corporation, the Offeree Shareholders (as defined in the Seventh Report) and Roseway Capital S.a.r.l., no one appearing for any other party although duly served as appears from the affidavit of service.

**SERVICE**

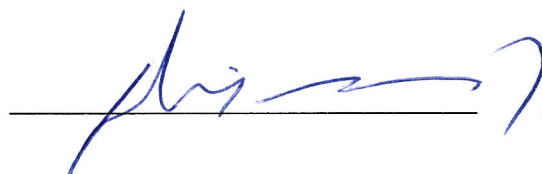
1. THIS COURT ORDERS that the time for service of the Motion Record, the Seventh Report and the Supplementary Report is hereby abridged and validated such that this Motion is properly returnable today and hereby dispenses with further service thereof.

## STAY EXTENSION

2. THIS COURT ORDERS that the Stay Period is hereby extended until and including May 9, 2014.

## MONITOR'S ACTIVITIES AND REPORT

3. THIS COURT ORDERS that the Sixth Report of the Monitor dated March 5, 2014, and the activities described therein are hereby approved.



ENTERED AT / INSCRIT A TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:



APR - 8 2014

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Court File No. CV-13-10279-00CL

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**(Commercial List)**

Proceeding Commenced at Toronto

**STAY EXTENSION ORDER**

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